

Tracking Easements in a New Web-based Mapping Application

Colin Stief
Senior Application Designer, Chesapeake Conservancy













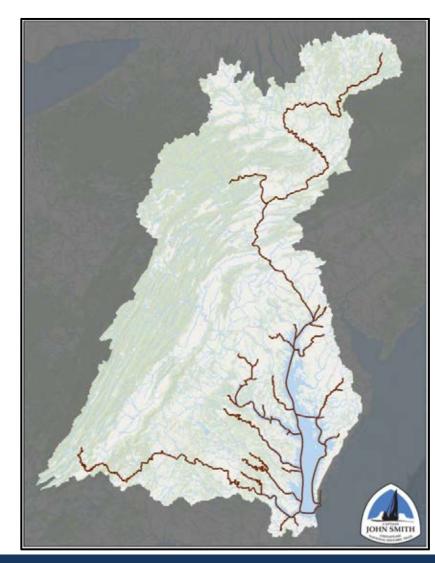












Enabling Partners





Data

Web services
Curating

Web-based tools

Access

Outputs

Maryland Environmental Trust (MET)





Over 1000 easements to monitor!

MET protocol for monitoring





Paper-based



Microsoft Access database

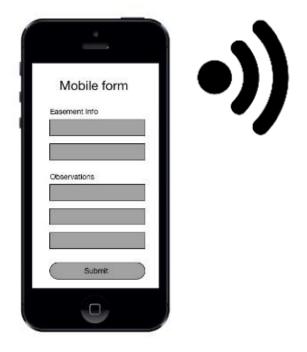


Manual photo-point entry

Updated MET protocol for monitoring



1. Mobile field report form

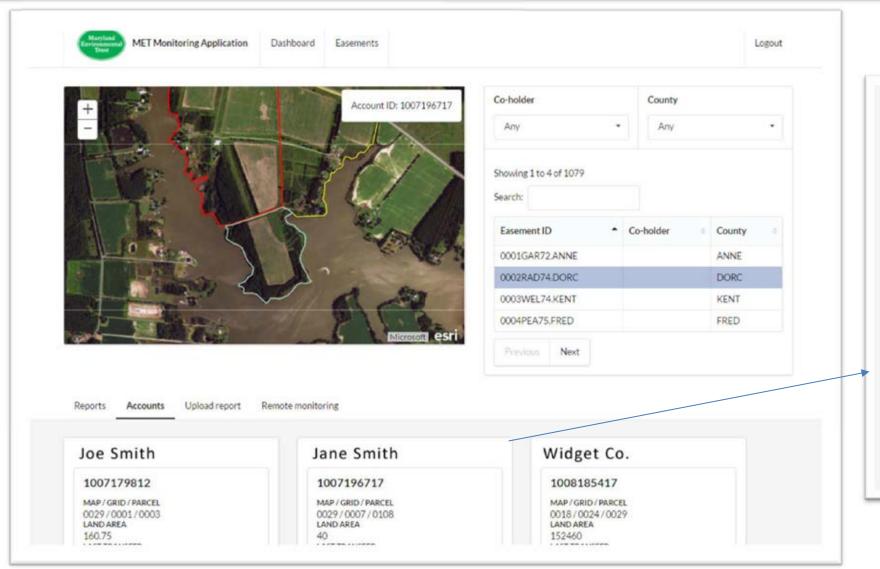


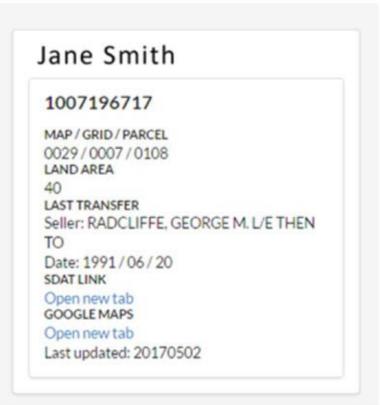
2. Web application for storage / display



Easement database

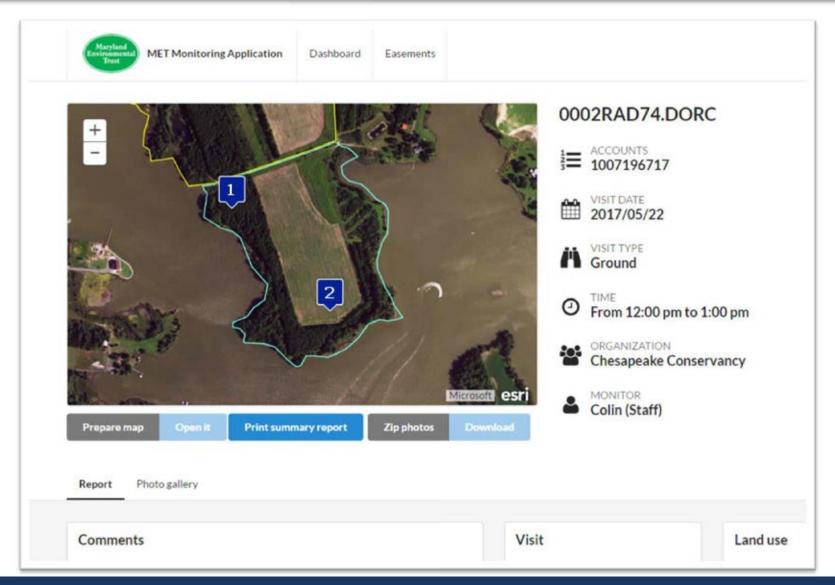






Report display





Summaries

Report fields Photo points

Downloads

Summary report
Zip of photos
Easement map

Salesforce integration





- Field reports
- Photos



- Easement management database
- Reporting tools

Salesforce integration







- Field reports
- Photos



- Easement management database
- Reporting tools

Contact Information



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www.chesapeakeconservancy.org



Pilot Partnership with St. Mary's College of Maryland

- Keystone Seminar in Environmental Studies Dr. Barry Muchnick
- Real world land trust experience as part of the course
- 9 students
- 18 Field Files St. Mary's County Easements
- Partnering with Patuxent Tidewater Land Trust (PTLT) for monitoring on co-held easements
- Building stronger connections between higher education, local land trust, easement property owners and MET
- Engaging the next generation of land stewards

Training

- Volunteer Land Steward Training at Summerseat Farm, where MET coholds an easement with Patuxent Tidewater Land Trust (PTLT)
- 16 participants @ session
- Morning overview of MET and Land Trusts
- Introduction to monitoring and field files
- Class exercises, reading easements, reviewing details
- Field activities, simulated monitoring in the afternoon

- Dr. Barry Muchnick, SMCM Faculty
- Kaitlin Aaby
- Hunter Balog
- Joe Bavarro
- Max Taylor
- Nicholas Fugate
- Glenn Havens
- Madison Jones
- Margaret Rudy
- Tyler Scott
- Frank Allen, PTLT Chairman
- Susan Wilkinson, PTLT Board Member
- Andrew Mowbray, MET Volunteer
- Frank and Ingrid Sylvester, MET Volunteers
- Dave Minges, MET Staff



Morning Introductions and Overview





Maryland Environmental Trust

- Quasi-public statewide land trust governed by a citizen Board of Trustees
- Established in 1967, accepted first easement donation in 1972
- To date, MET has protected over 130,000 acres on more than 1,085 easement properties state-wide
- Roughly half of our easements are co-held
- One of the largest land trusts in country
- A unit of DNR component of Land Resources Division



What is a Conservation Easement?

- A legal agreement between a landowner and land trust that permanently limits the uses of the land in order to protect specified conservation values.
- Perpetuity
- Remains in private ownership
- Landowner may reserve development rights

Conservation Values

- Scenic viewshed protection from public roads and waterways
- Protection of wildlife habitat
- Protection of water quality
- Preservation of significant historical and cultural sites
- Protection of productive agricultural land
- Protection of forested land
- Shoreline and riparian protection





Reviewing Deed of Easements in Field Files



Looking at maps and getting oriented to the easement

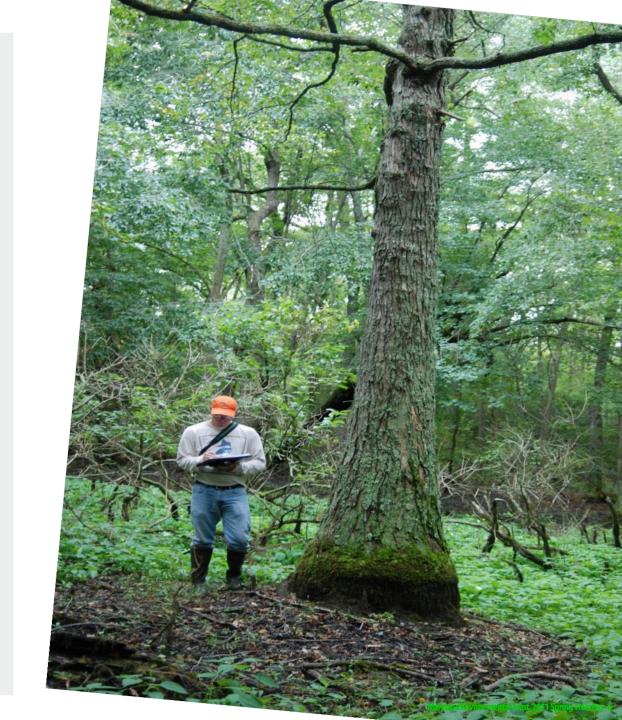


Small group discussions – Andrew Mowbray shares his experience

Terms and Provisions of a Typical Conservation Easement

- Industrial & commercial activities
- Number of residences
- Dumping
- Display of billboards& signs
 - Timber Harvest

- Excavation / changes in topography
- Public access not required
 - Subdivision
 - Buffers around water bodies
 - Perpetuity



Obligations Under the Easement

Landowner

- Abide by the terms and restrictions of the easement
- Maintain the property in its protected state

Land Trust

- Monitor the property on a regular basis to ensure all terms are being met
- Respond to any questions, concerns, or requests of the landowners
- Maintain contact and good relationships with landowners
- When necessary, enforce the terms of the easement





Lunch al fresco









Monitoring

- Monitoring is how a Land Trust determines that no violations have occurred year after year and maintains its responsibility to the easement donor and the public.
- Monitoring protects the easement's conservation values
- Maintains and improves landowner relations





Farm structures for review



Interacting with the landowner

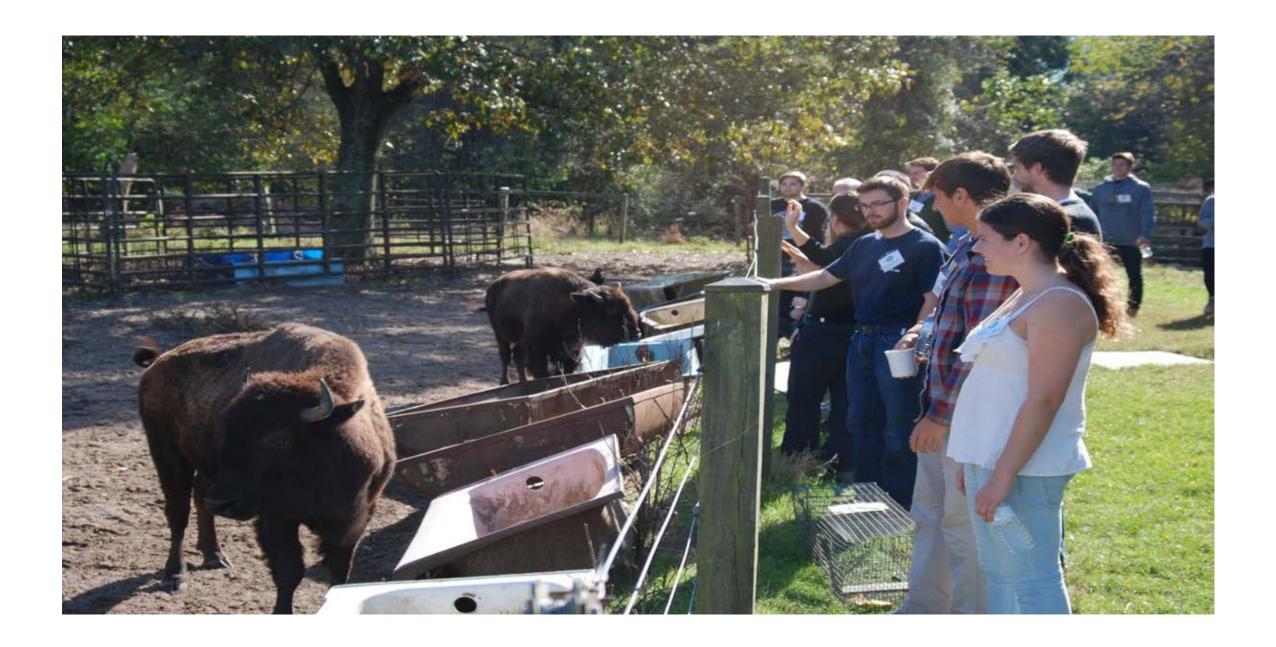




Discussing structures and land use



Dick Wildes briefs the group on raising American Bison





Buffalo goes bananas, thanks to Walmart





A good training day in the field



Back to the Summerseat farm house

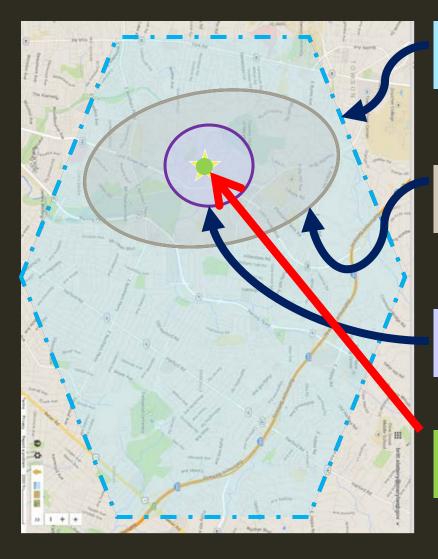


NEARBY NATURE: MARYLAND PARK EQUITY

Maryland
Land Conservation Conference
6/8/17



Shrinking Habitat- for Humans!



Great-grandfather – in **1919**, would walk 6 miles to go fishing; walked to school. Uphill. Both ways.

Grandfather – 1950, could walk 1 mi on his own in the woods; walked to school. Outside for hours until dark.

Father – 1979, allowed to walk alone $\frac{1}{2}$ mile to pool; rode bike to school.

Son -2012, only allowed to walk on his own to end of his street (300 yards); is driven to school.



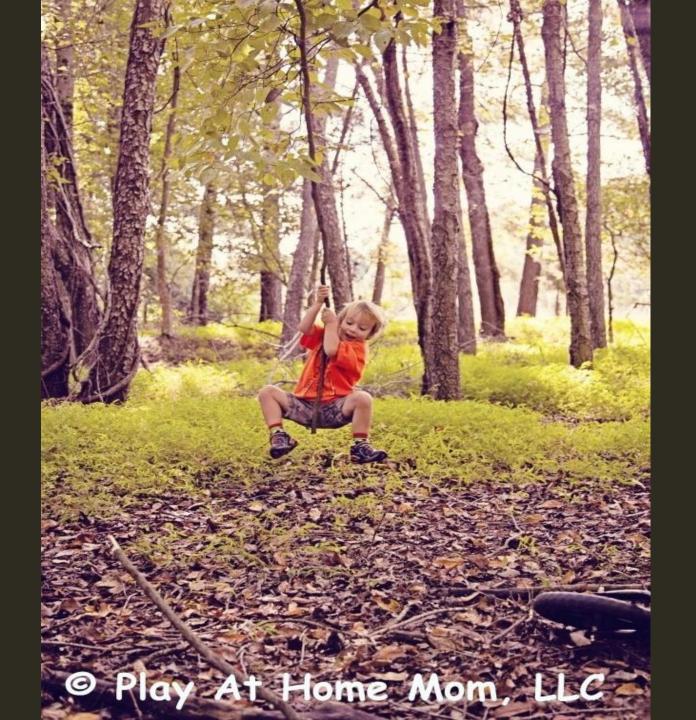




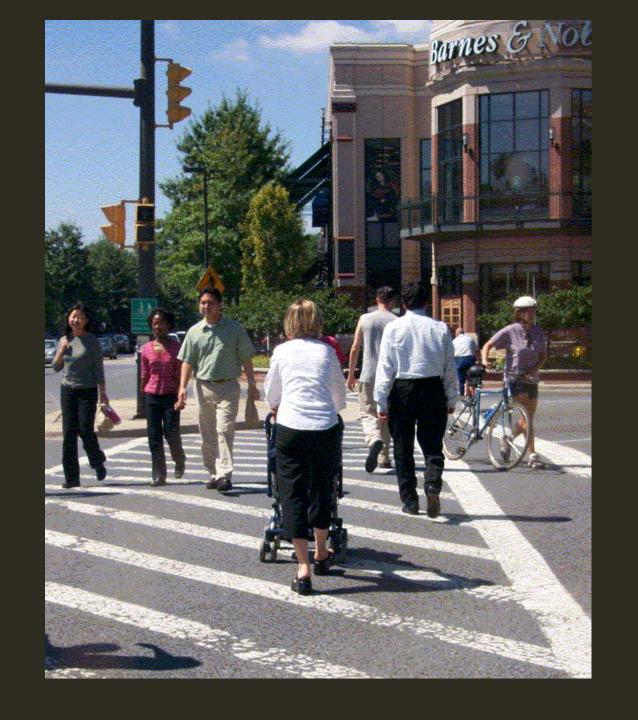










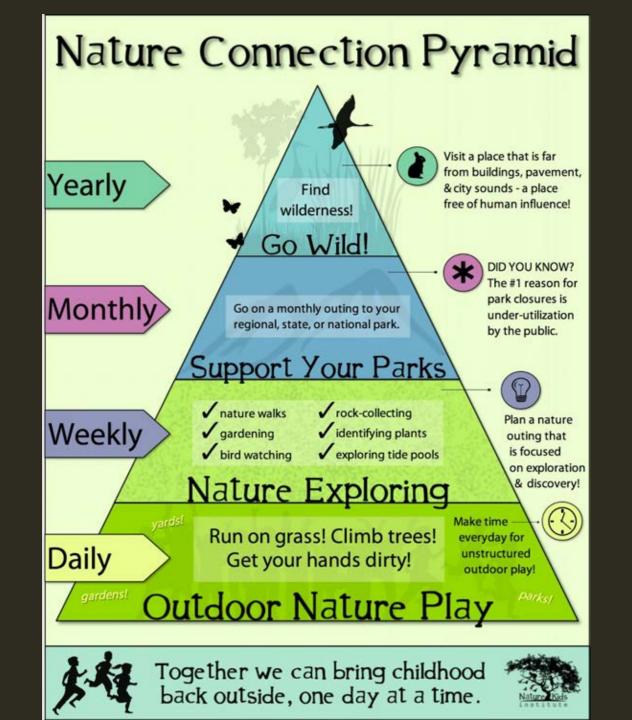




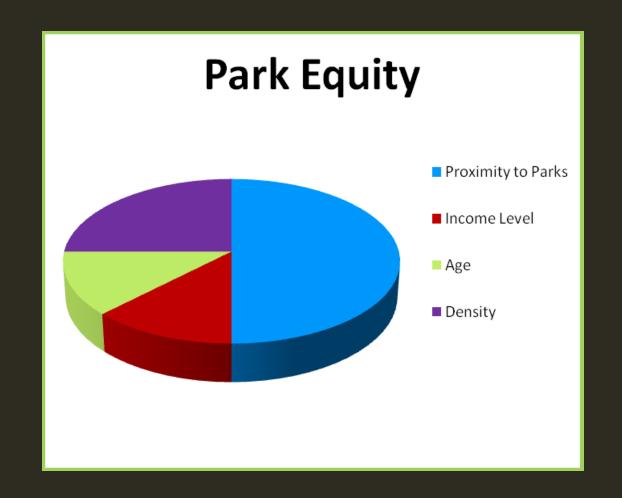








PARK EQUITY ANALYSIS





http://dnr.maryland.gov/Pages/ParkEquity.aspx





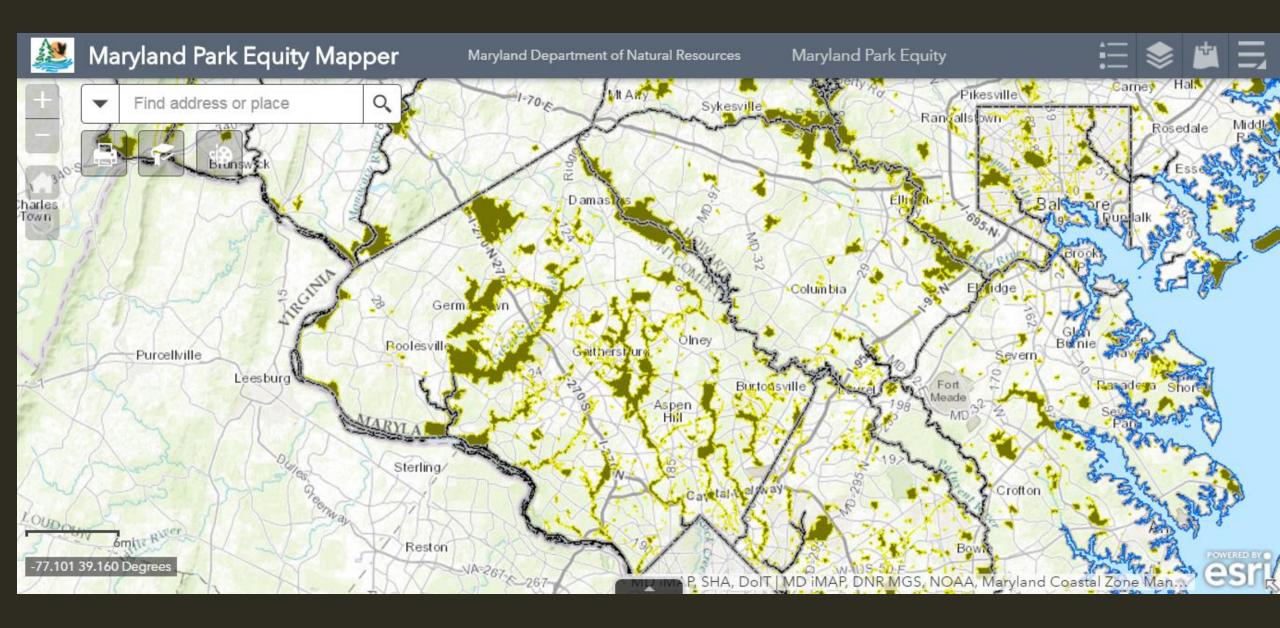


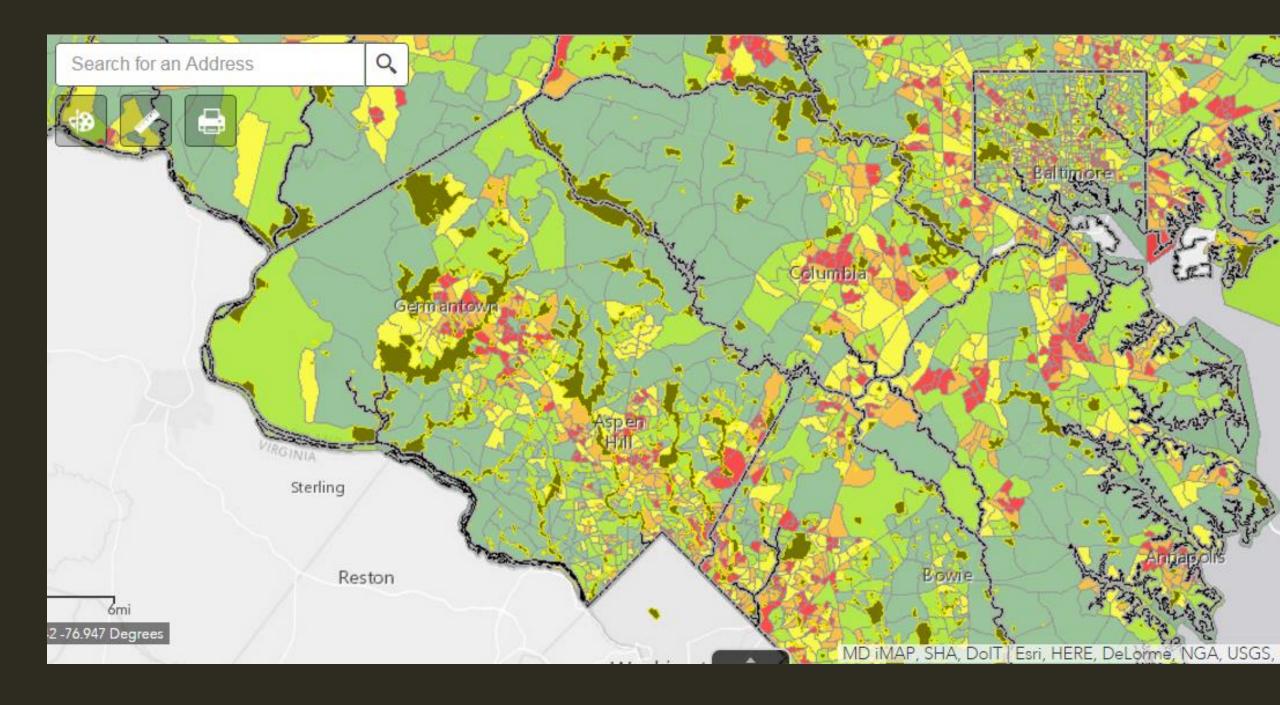
INCOME





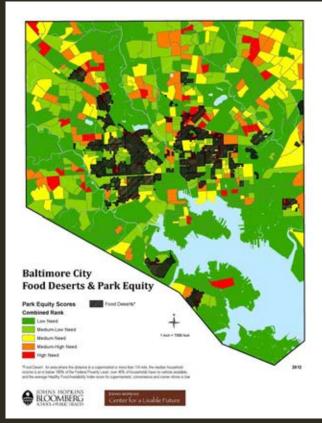


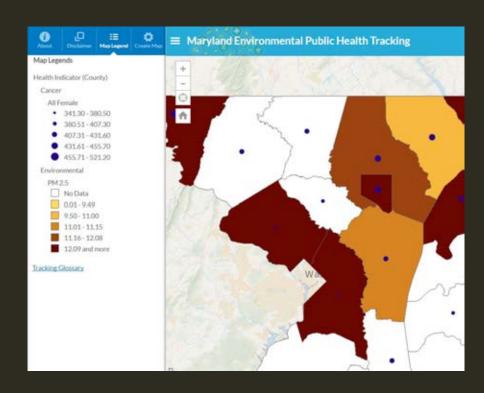




PARK EQUITY ANALYSIS & PLANNING







CAROLINE COUNTY





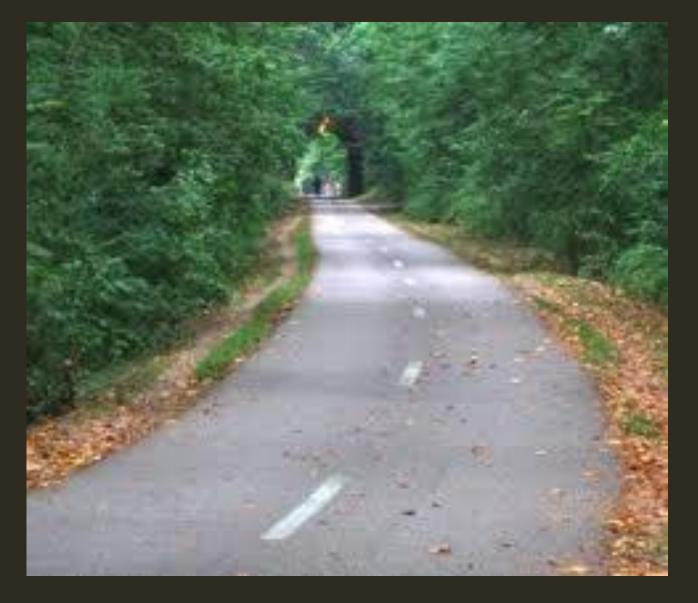
PRINCE GEORGES COUNTY







NEXT STEPS/ REFINEMENT OF MODEL



www.dnr.maryland.gov/park_equity.asp





Anne Arundel County Forestry and Forested Land Protection Grant Program





Jeffrey Popp Senior Program Officer Chesapeake Bay Trust



Mission

The MISSION of the Chesapeake Bay Trust is to promote public awareness and public participation

in the **protection** and restoration of the Chesapeake Bay and its rivers and streams.







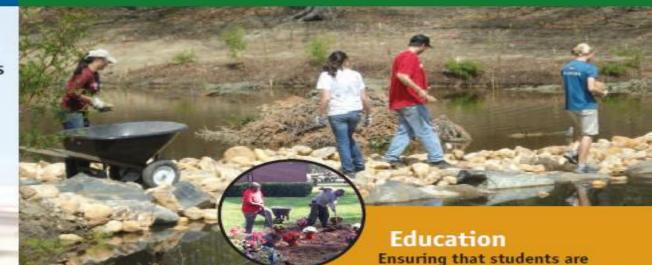
Where the Money Comes From:

Maryland's Treasure the Chesapeake license plate



Federal, state and corporate partnerships





Individual and private donations



Chesapeake Bay Fund Tax Check-off









field experiences, and green school development.

Restoration

Where the Money Goes:

Advancing the science and implementation of restoration best management practices that reduce pollution and improve habitat.

K-12 curriculum development,

environmentally literate through

Community Outreach

Engaging citizens and communities to improve the health of local waterways through community clean-ups, tree plantings, and other stewardship practices and projects.



2017 Anne Arundel County Forestry and Forested Land Protection Grant Program

Deadline: January 12, 2017 - 5:00 PM

Funding Levels: \$300,000 for Forestry and up to \$1,000,000 for Forested Land Protection

Eligible Applicants: Land trusts, community associations, faith-based organizations and more, see RFP for

full list.

The goal of this program is to implement cost-effective reforestation and greening projects and increase the number of acres of protected forested land in the County. By protecting forested land, valuable ecological services such as habitat, water quality, and flood control can be ensured for the future.



Anne Arundel County Forestry and Forested Land Protection Grant Program

Project Details:

- ✓ Reforestation/Afforestation of lands already under long-term or permanent protection. Projects can be completed on public property with long-term protection agreements.
- ✓ Permanent Protection of lands already forested through conservation easements.
- ✓ Reforestation/Afforestation and protection of lands that are currently uneased and not already forested.

In February 2017, we awarded a total of \$504,065 in land protection grants through this program, placing 148 acres under permanent protection through conservation easements!











How Much Can I Get?

- Forant supports requests at or below the threshold based on the Fiscal Year 2015 Market Analysis completed for the Natural Resources Conservation Service (NRCS) Wetland Reserve Program (\$3,083 per wooded acre) OR at the average of two certified appraisals less than five years old.
- Applicants requesting easement values of \$3,083 or less per acre do not have to provide certified appraisals with their applications.
- Applicants requesting > \$3,083 per acre have two options:
 - 1. apply without a certified appraisal, but will be required to obtain two certified appraisals as a contingency of the award.
 - 2. request easement costs above the threshold and be responsible for obtaining appraisals as a condition of the award at an expense that will only be reimbursed if the project moves forward.























https://cbtrust.org/forestry-and-forested-land-protection/

Jeffrey Popp jpopp@cbtrust.org 410-974-2941 x103

Urban Ecosystem Restorations

MAPPING STRATEGIC PRIORITIES

www.urbanecosystemrestorations.org



Urban Ecosystem Restorations

- Conserves AND Restores
- Urban/Suburban Areas
- Eco-Functioning Spaces



Make Every Square Foot Count

Eco-Functioning Spaces



Native Habitat/ Biodiversity

Public Health/ Science Education



Stormwater Retention and Filtration



Air Quality & GHG Absorption



Eco-Functioning Spaces













Mapping Project: Overarching Goals

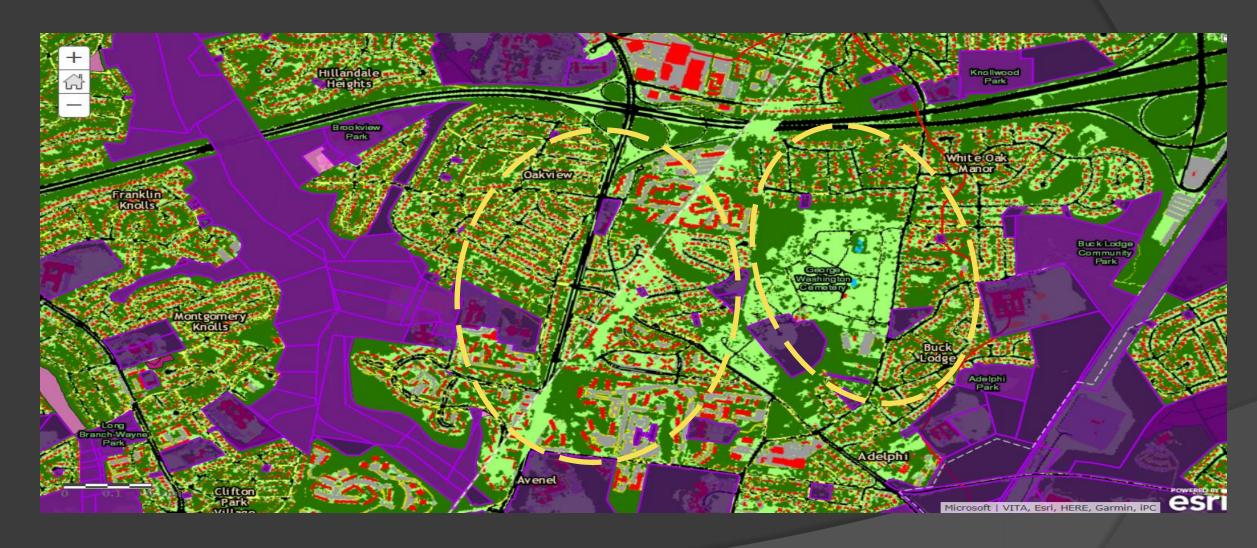
- 1. Identify Areas of Opportunity
- 2. Identify Areas of Need
- 3. Identify UER's Strategic Priorities

What did we need to know first?

- 1. Where are opportunities for UER & EFS?
 - Existing EFS NOT already protected (i.e. on private land without easement)
 - ✓ "Dead" zones available to create EFS

- 2. Which of these areas could allow UER to aggregate new EFS with existing EFS?
 - Locate regional public investments in restoration
 - Locate publicly-owned/protected EFS

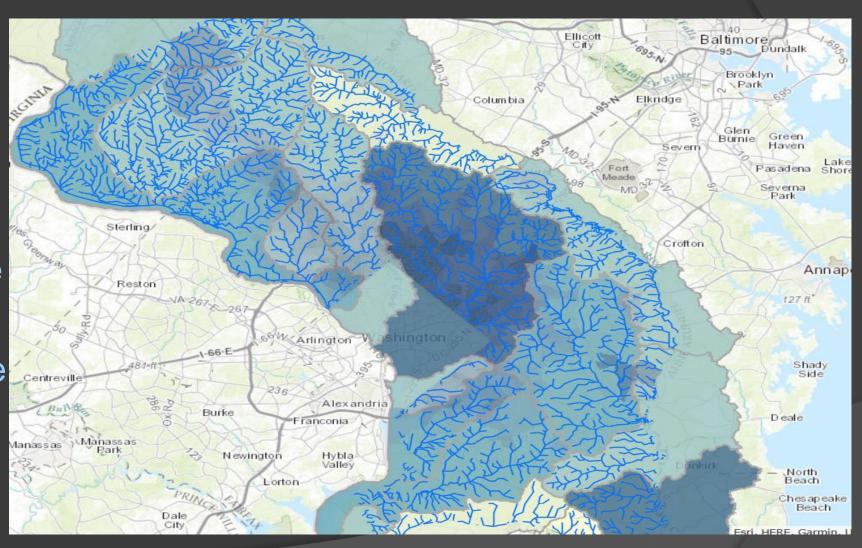
Map 1 – Existing Opportunities



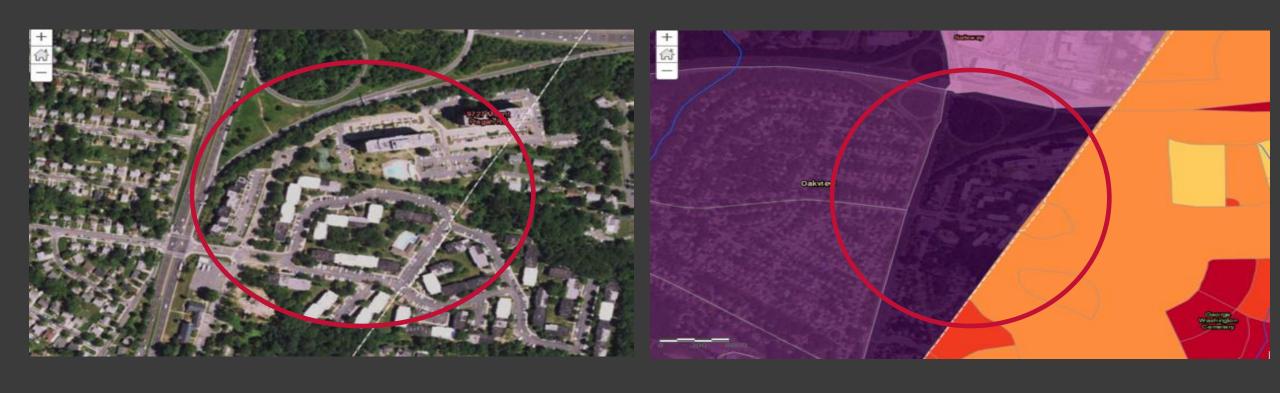
Map 2 – Where is the Need?

Location of "broad spectrum" ecosystem failure

Degrees of failure



Example: Parcel in Map 1/Map 2



Existing Condition/ Land Cover

Status of Ecosystem Services

Narrowing down spatial focus - how?

- ✓ Hot Spots and Connectors
- ✓ Opportunity to Grow/Expand EFS
- ✓ Nearby Public Investments
- **✓ Government/Community Priorities**

Map 3 – Sample Finding





Lakewood Country Club – Identified Site

Lakewood Country Club – Aerial/Satellite map

Next Step: Craft UER Strategy

- ✓ No Duplication of Effort
- ✓ Under-Resourced Targets
- ✓ Potential for Economic and Social Value Creation
- ✓ Potential to Increase Delivery of Ecosystem Services



Urban Ecosystem Restorations

Who we are

Urban Ecosystem Restorations, Inc. (UER) is a nonprofit urban land trust that develops and protects **Eco-Functioning Spaces (EFS)** – spaces that provide environmental, social and financial value – on private lands.

What we do

Create

Engage

Protect

Aggregate

Create EFS on private urban lands, with focus on strategic locations that benefit the Potomac and Anacostia River Watersheds

Engage people – tenants and community members – building connections to the EFS through education and outreach to capture value and create demand

Protect the ecosystem functions within these spaces for extended periods of time (generally >30 years)

Aggregate EFS to restore large scale ecosystem function and connect EFS at local and regional levels

Why were Maps 1 & 2 so difficult?

• How Was This Effort Different?

- Data on ecosystem failure and restoration was dispersed and fragmented
- High-density urban space
- > Focus on ecosystem services rather than "parks" or "open space"

Data Gaps (Required Use of Proxy Data)

- > Public vs. Private Ownership
- > EFS vs. "Green" Space or Storwmater BMP

Chicken Bridge Road

innovative funding to address an underserved community's needs.

Eric Buehl, Regional Watershed Restoration Specialist University of Maryland Sea Grant Extension



Watershed Protection & Restoration Program

Build programs to assist local governments and non-profits in achieving measureable improvements in water quality.

- Capacity building
- Grants assistance
- Project implementation
- Education & outreach



Northern Maryland

(Baltimore, Carroll, and Harford Counties and Baltimore City)



Central Maryland

(Frederick, Howard, and Montgomery Counties)



Southern Maryland

Anne Arundel, Calvert, Charles, Prince George's, and St. Mary's Counties)



Mid and Upper Eastern Shore

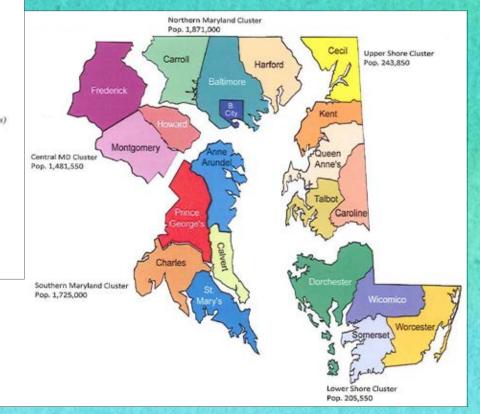
Caroline, Cecil, Kent, Queen Anne's, and Talbot Counties)

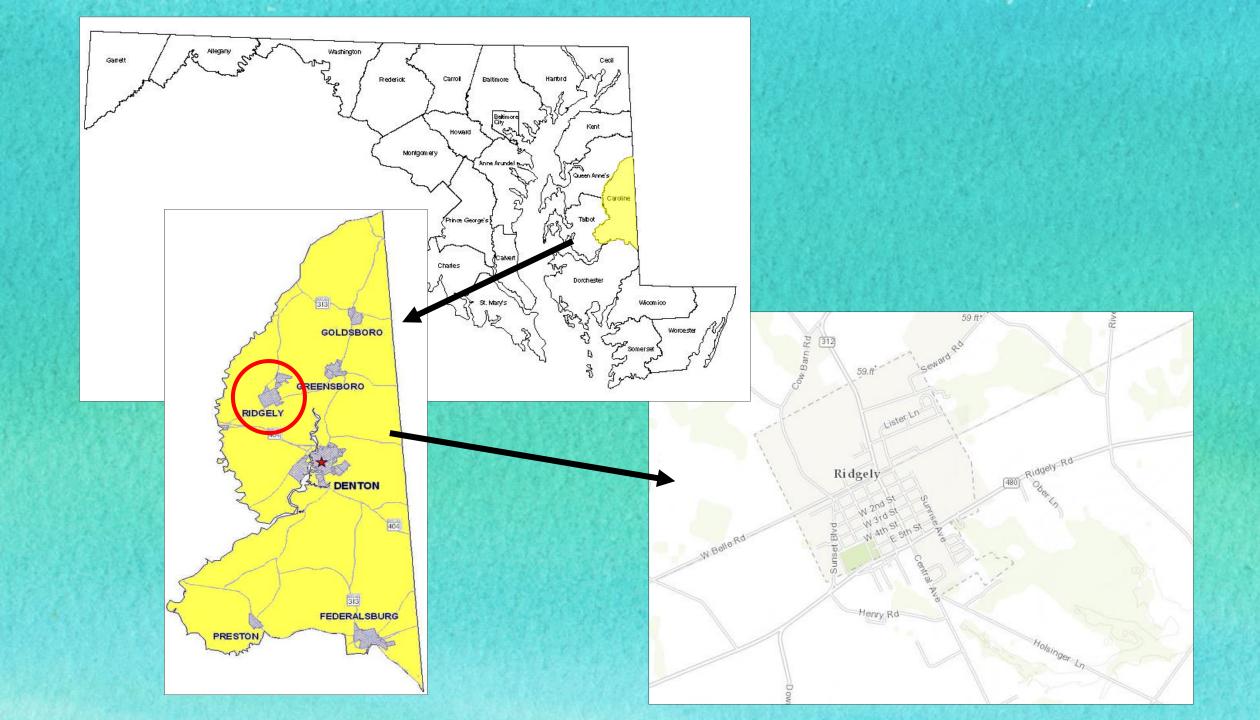


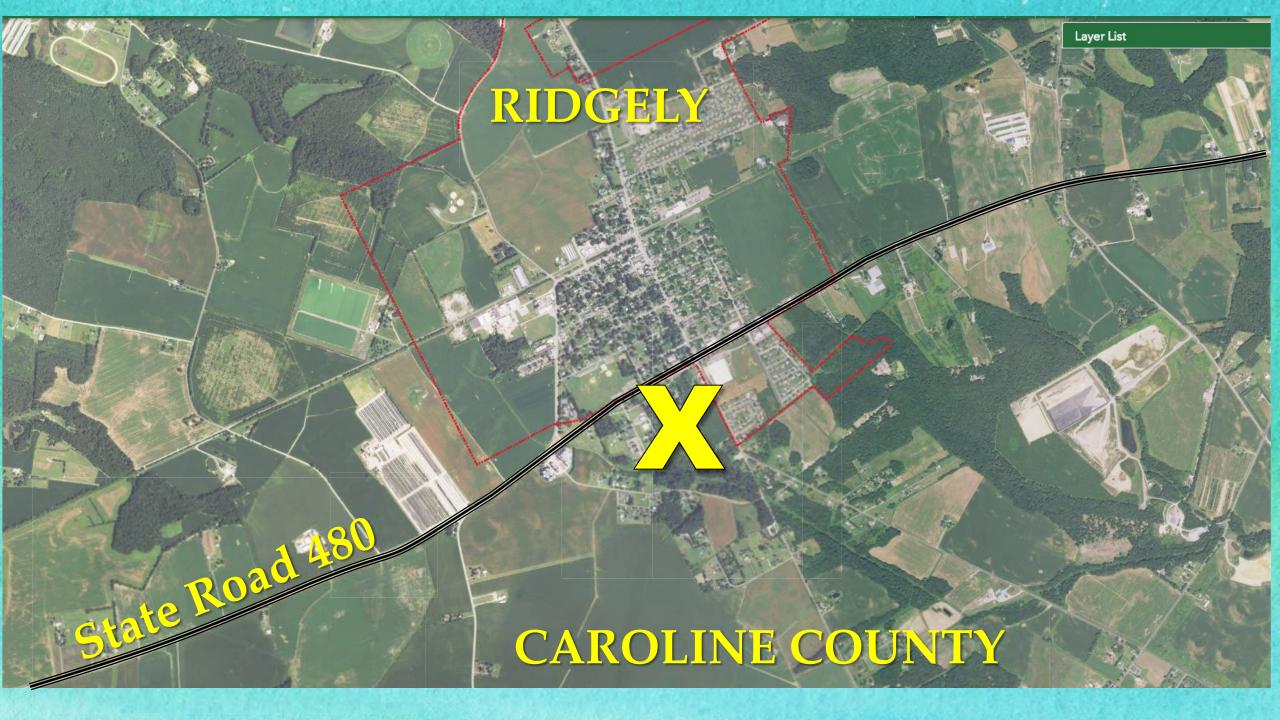
Lower Eastern Shore

(Dorchester, Somerset, Wicomico, and Worcester Counties)













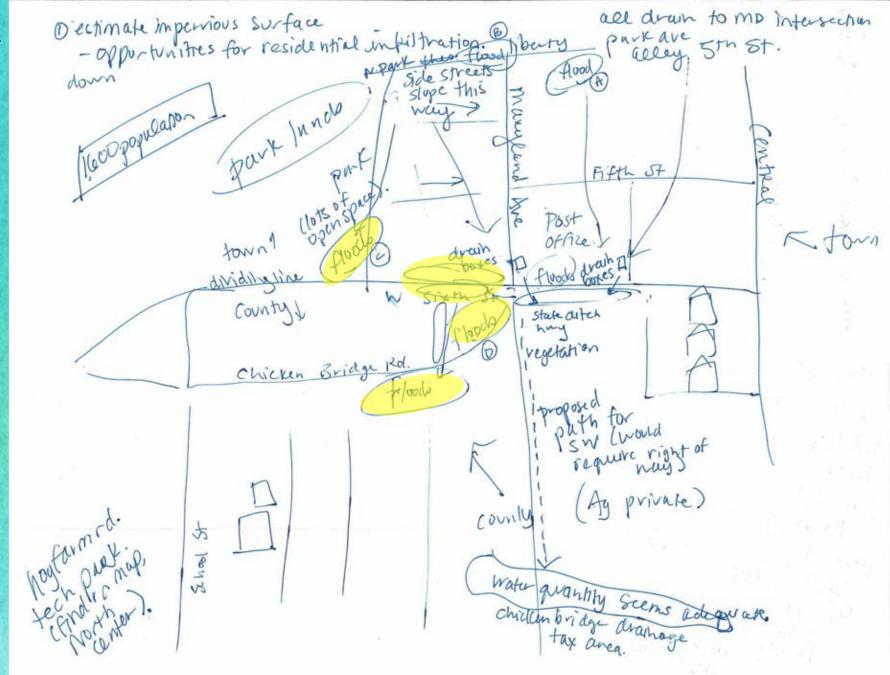
GUESS WHAT HAPPENS WHEN IT RAINS?







Dr. Amy Scaroni December 2012



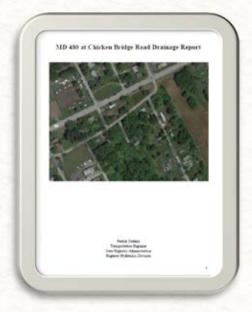
PROJECT PARTNERS



TECHNICAL ASSISTANCE















Chicken Bridge PDA

THE FUNDING ... SO FAR



\$5,001 grant for concept

\$29,620 grant for full design



NFWF Request \$76,814 for easements & acquisition



CCS for construction?



THE LANDOWNERS

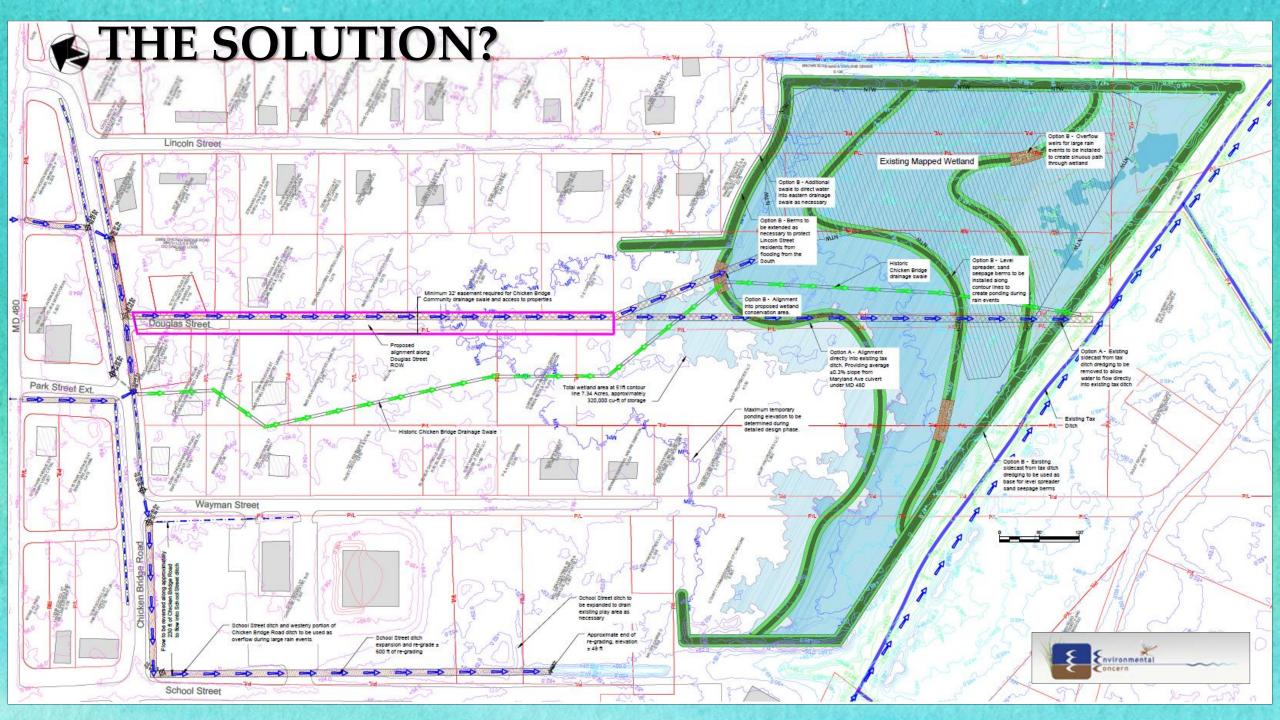
- The Guardian grant easement and community liaison
- The *Saint* willing to donate land at no cost
- The Realtor grant easement and may donate land
- The *Builder* grant easement







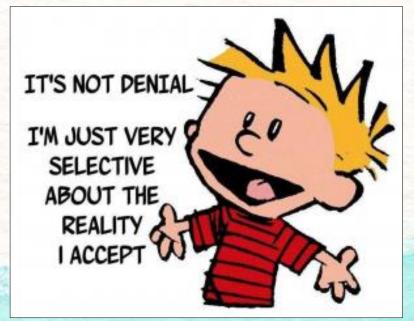




LESSONS LEARNED...SO FAR

- Don't be afraid to ask
- Expect to hear "No"
- Take funders to the site
- Patience is mandatory





- People have good hearts
- Look for multiple benefits
 - addresses the human impact
 - treats 30 acres of highly developed

urban land



THANK YOU!

Image Credits:

- Environmental Concern, Inc.
- Caroline County Dept of Planning & Codes
- Highlandtrailriders.com
- Psychologytoday.com

Eric Buehl, Regional Watershed Restoration Specialist University of Maryland Sea Grant Extension Wye Research & Education Center 124 Wye Narrows Drive Queenstown, Maryland 21658 ebuehl@umd.edu

- Canstockphotos.com
- Bill Waterson
- State of Maryland

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Conservation Burial

A LAND CONSERVATION OPPORTUNITY

When I die...



A place where...

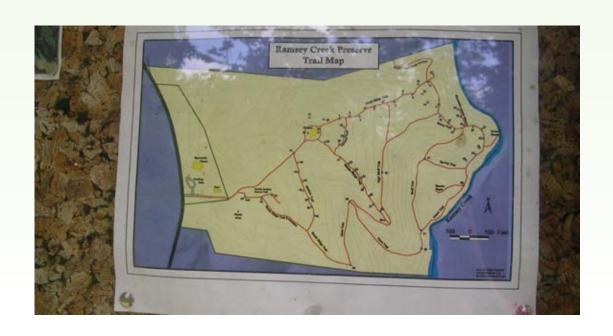




Simply placed into the ground...



A Place where...





Conservation or Natural Burial Ground



The Green Burial Association of Maryland (GBAM)

Green Burial Association of Maryland GBAM's mission is to promote environmentally sound burial practices. Green Burial supports natural resource conservation, carbon emissions reduction, worker health protection, and land restoration and conservation.

We do this through:

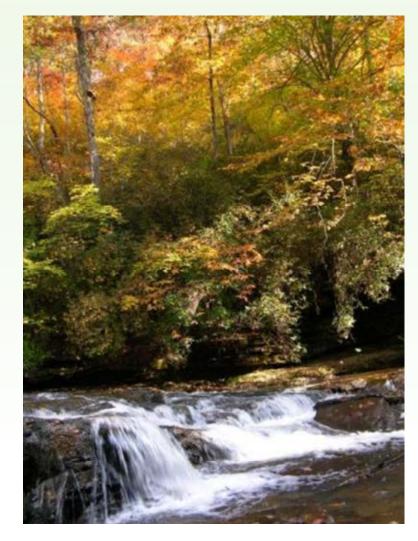
- Public Education
- Funeral Industry Outreach
- Legislative Advocacy

http://greenburialmaryland.org/

Natural/Conservation Burial Grounds in

Maryland...

- One in Pennsylvania
- One in New Jersey
- Two in Virginia
- None in Maryland



Why Natural Burial?



Three Values:

- To protect and preserve this planet for future generations
- Humans are part of the natural cycle of nature
- To make a positive difference in the world.

Why not cremation?



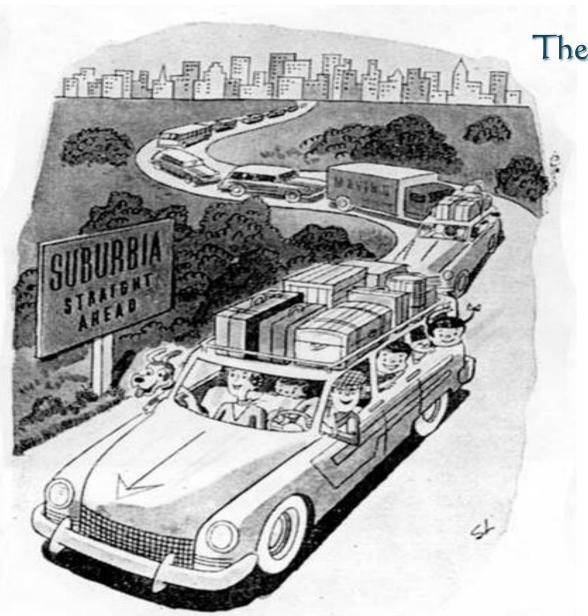


I am here today...Join with us!



Some Ideas to Consider...

- Add your name to our mailing list: http://greenburialmaryland.org/
- 2. Maryland Environmental Trust: create and enforce a land preservation easement that allows green burial.
- Use your influence to create reasonable and logical regulations for natural burial
- Locate land in Maryland suitable for a natural burial ground in Maryland
- 5. Let's have a conversation to explore options...



The Why and How of Retrofitting Sub"URDL"ia

Barbara L. Hopkins, Esq., ASLA

Exec. Director, NeighborSpace of Baltimore County

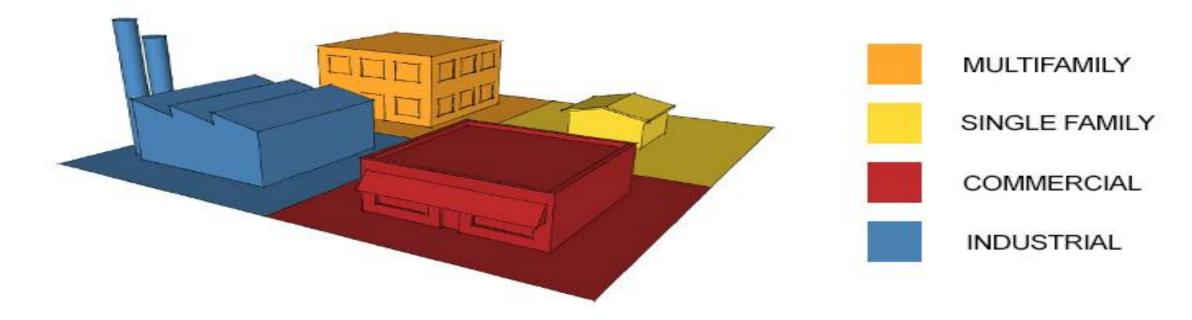




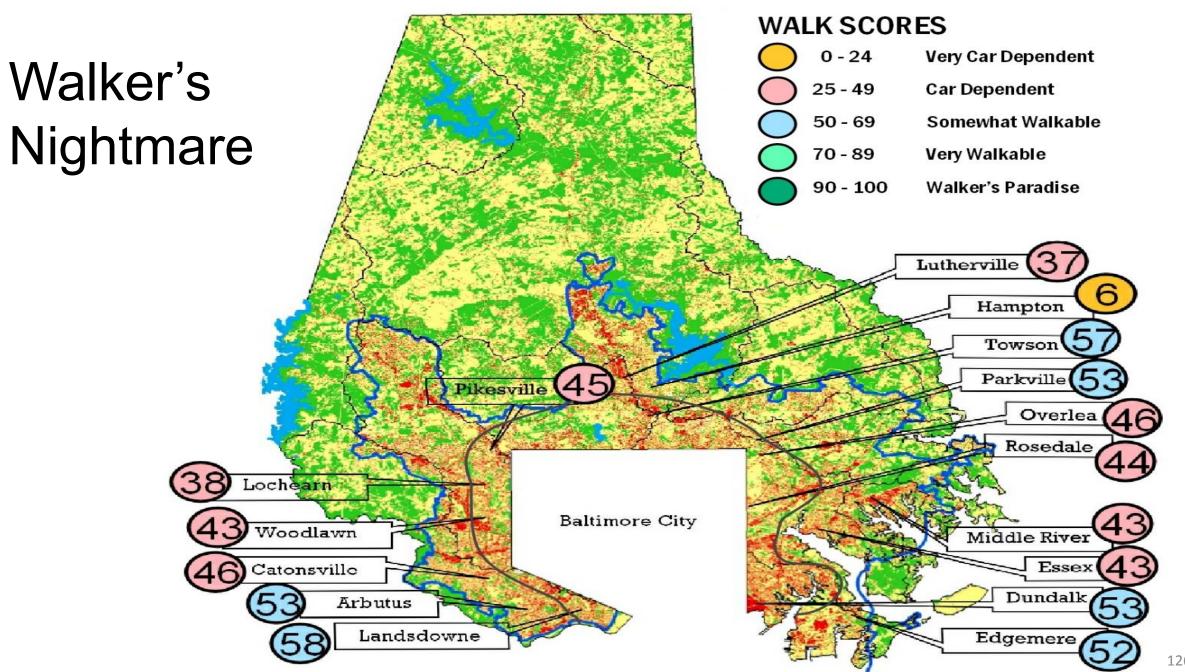


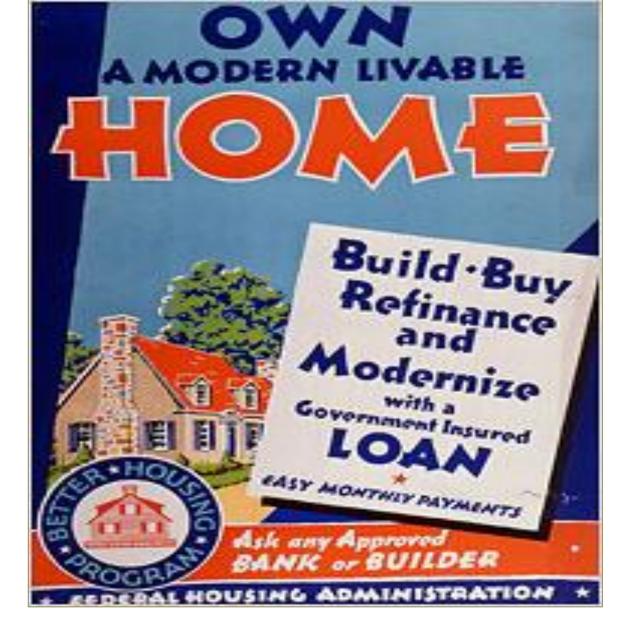
Attributed to Gertrude Stein in discussing her childhood home of Oakland, CA.

EUCLIDEAN ZONING



- Separates uses
- Requires a car

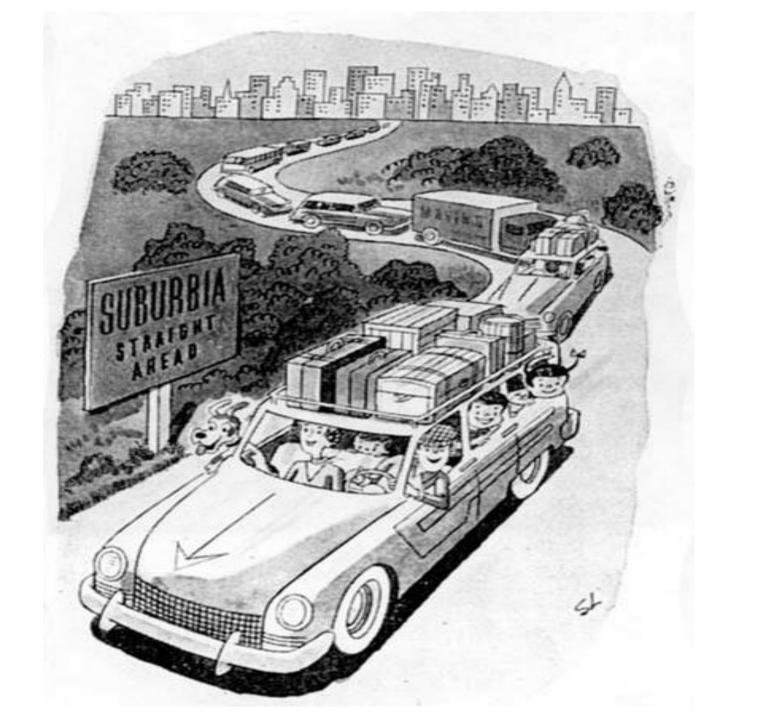






<u>1934</u>

Federal Housing Administration

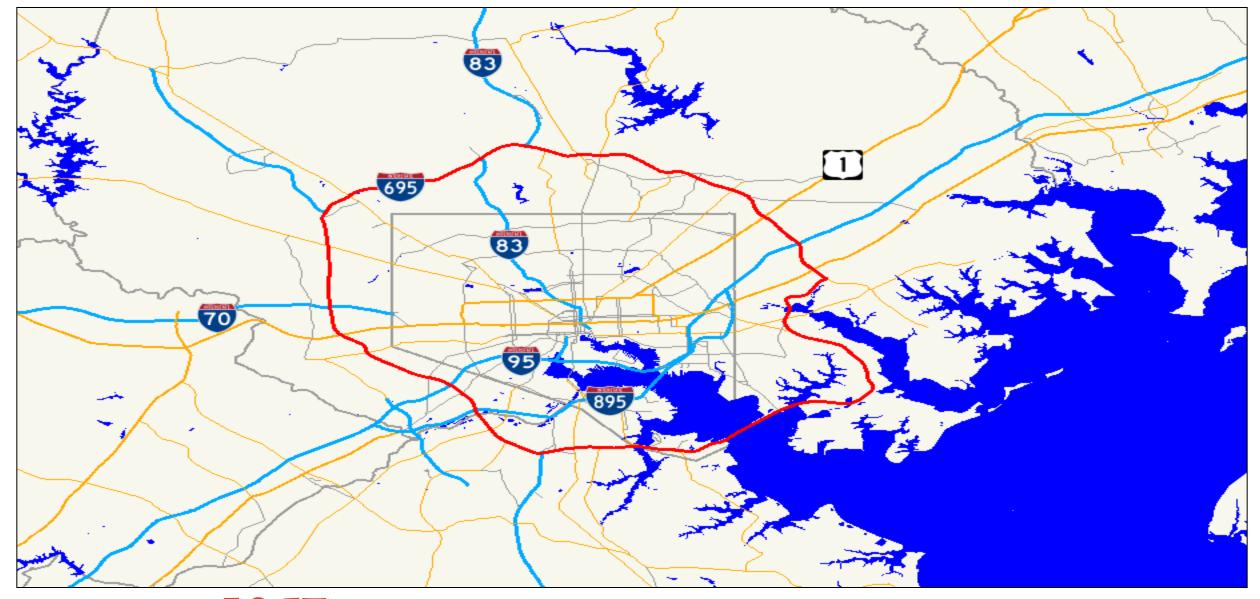




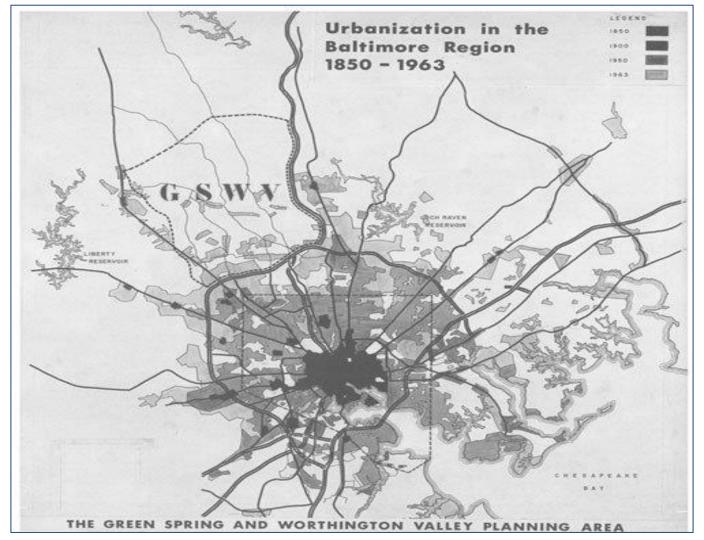
Levittown, NJ



Parkville, MD (Baltimore County)



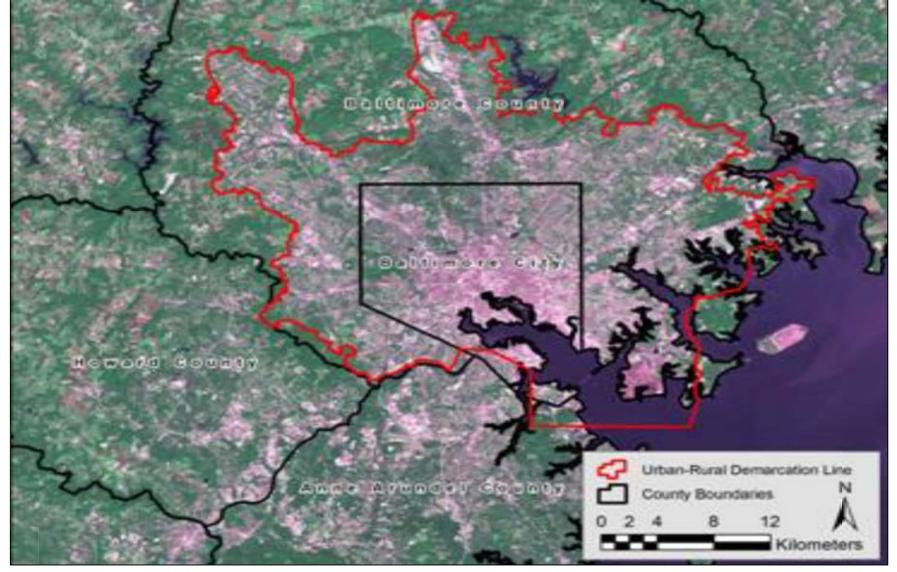
The Baltimore Beltway



1964

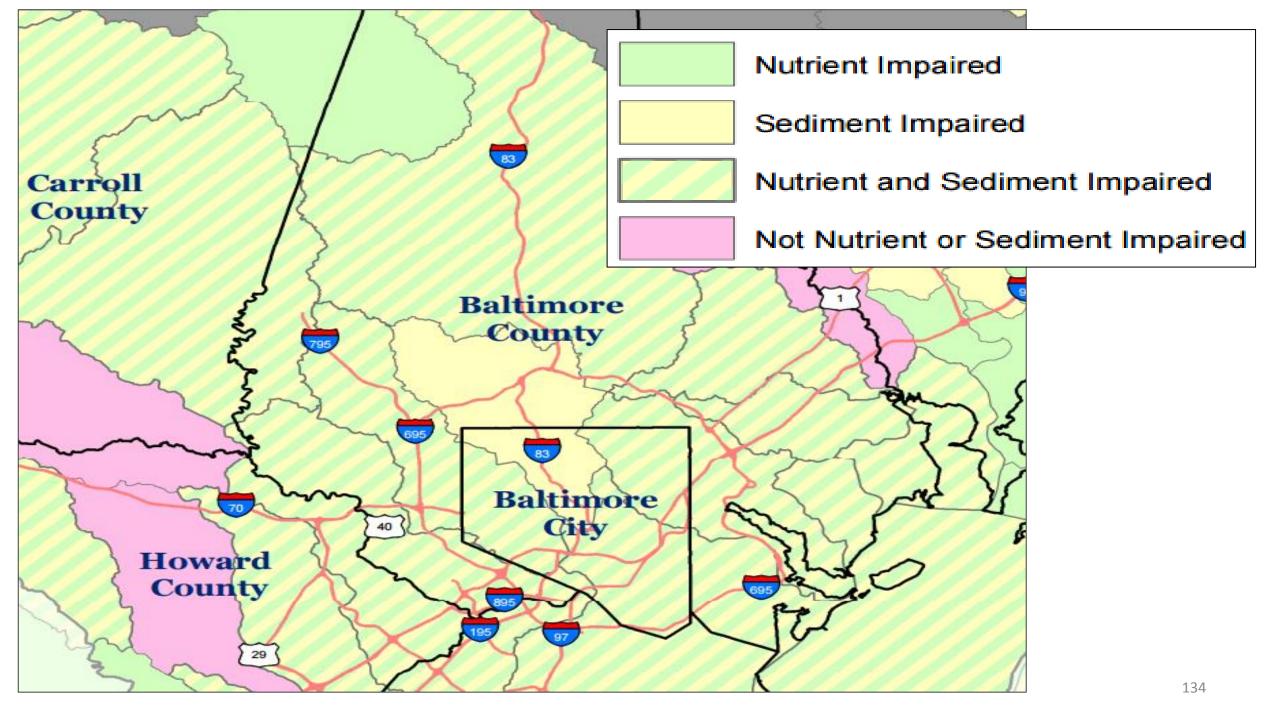
The Plan for the Valleys

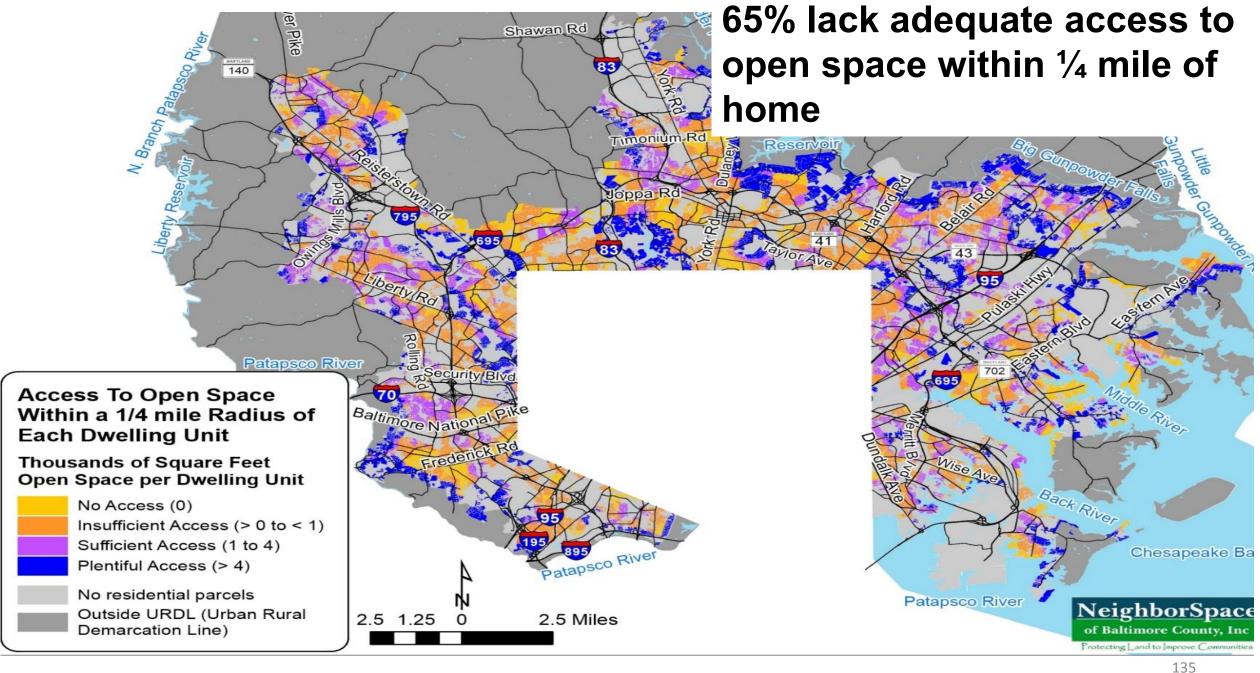
Keep development out of rural areas to protect the water and food supply



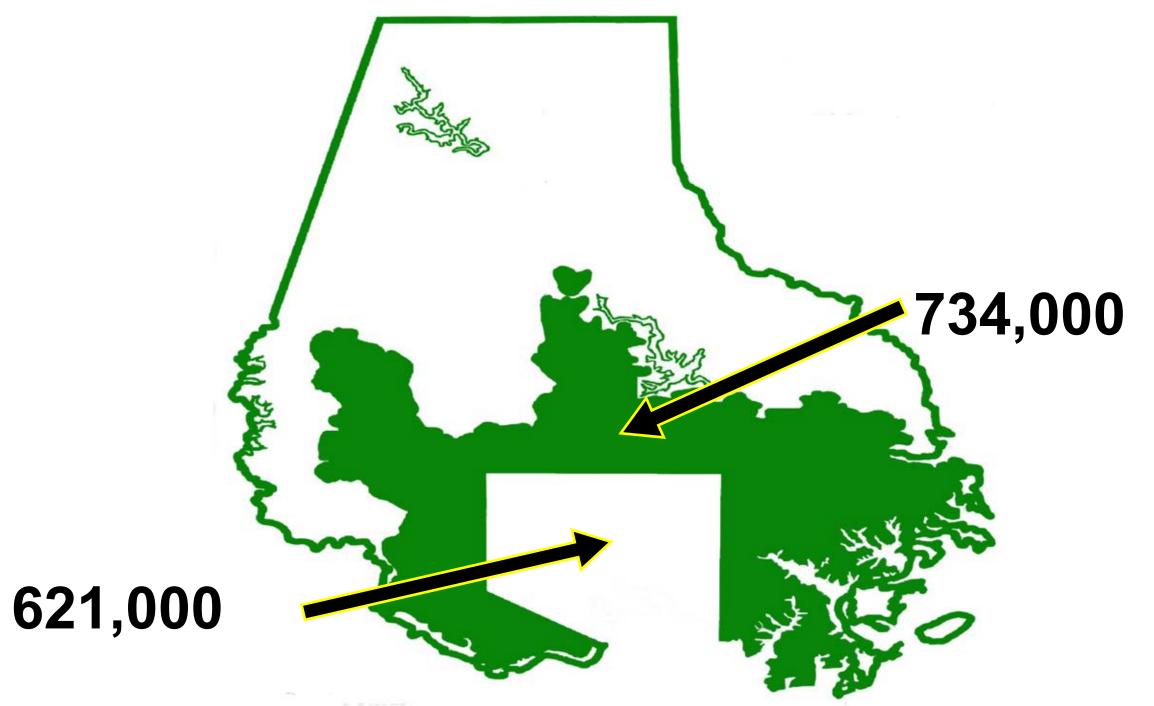


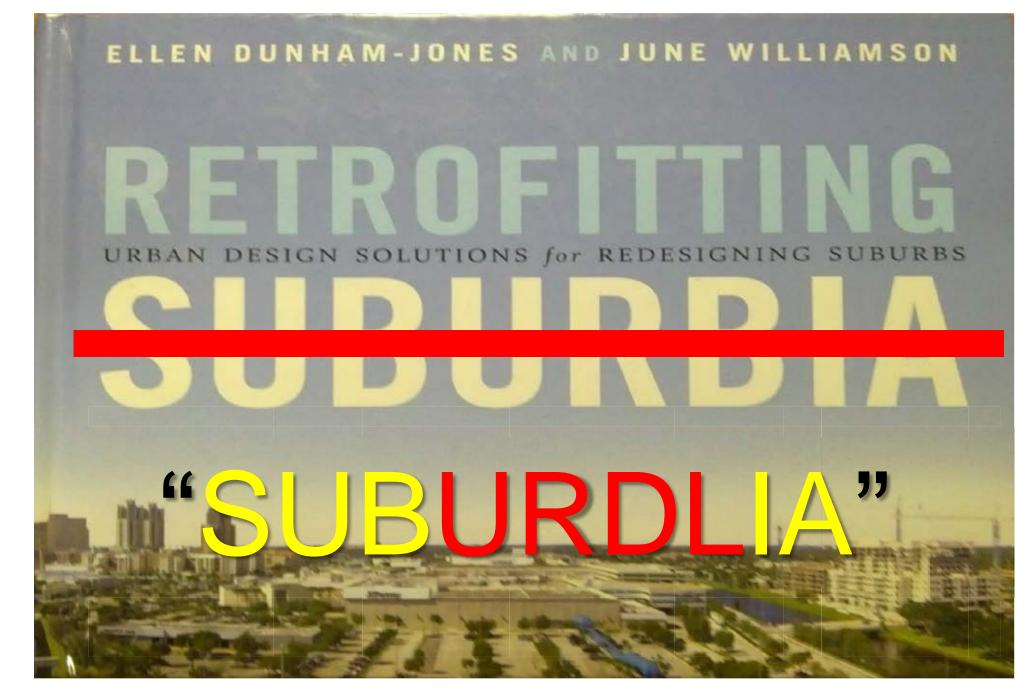
Urban Rural Demarcation Line (URDL)











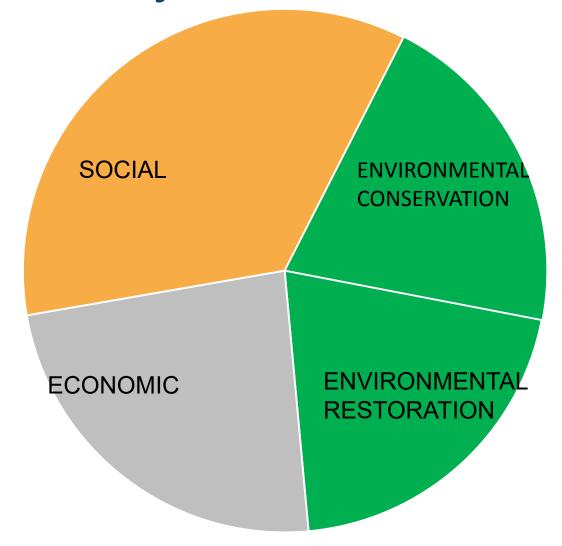
Conservation Goals & Objectives*

Improving Access to Open Space

- VULNERABLE POPULATIONS
- POTENTIAL TO PROVIDE OPEN SPACE TO MULTI-FAMILY RESIDENCES
- DEFICITOF OPEN SPACE

Enhancing Economic Value

- ASSESSMENTS (REAL PROPERTY VALUE)
- BUILDING PERMITS (UPKEEP)
- UNDER-USED IMPERVIOUS SURFACE



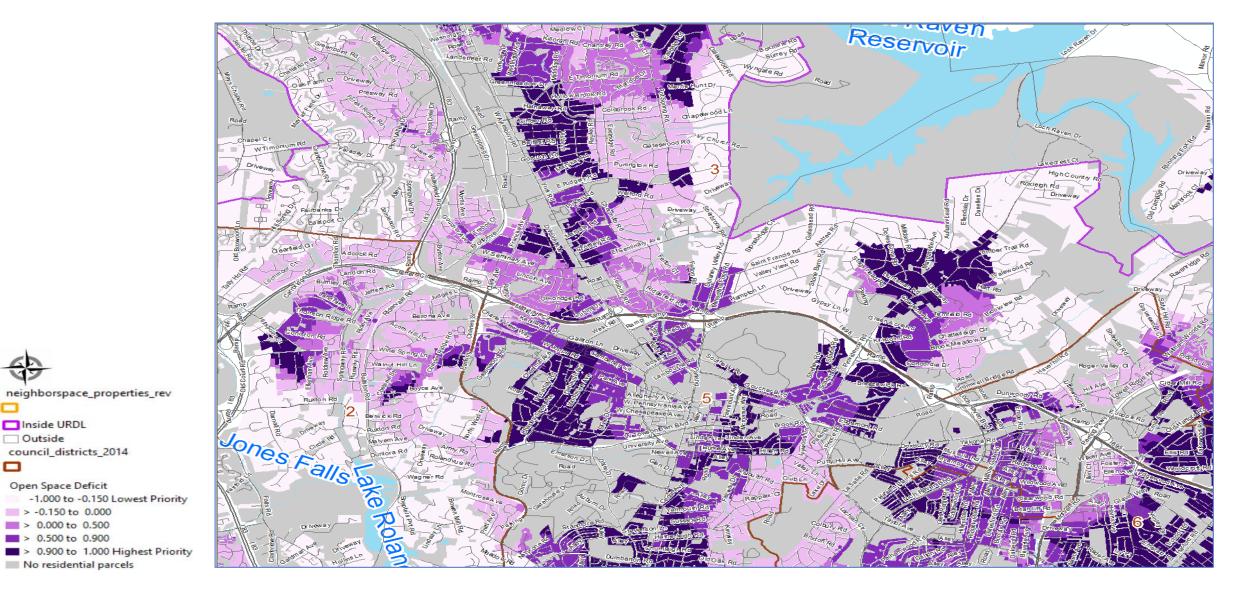
Preserving & Restoring the Environment

- POTENTIAL TO PRESERVE OR EXPAND
 - STREAM FOREST BUFFERS
 - WETLANDS
 - FOREST
 - CORE HABITAT
 - CONNECTIVITY

• POTENTIAL FOR:

- REFORESTATION OF OPEN SPACE & UNDER-USED IMPERVIOUS
- REFORESTATION OF STREATM BUFFERS
- CONSTRUCTED WETLANDS

*Based on: NeighborSpace mission of improving livability and the 3 established pillars of livability: (1) Economic; (2) Environmental; (3) Social; and pairwise weights applied to each goal.



Towson, MD: Deficit of Open Space

Inside URDL

council_districts_2014

Open Space Deficit

> -0.150 to 0.000 > 0.000 to 0.500 > 0.500 to 0.900

No residential parcels

Outside



Towson: Forest Preservation

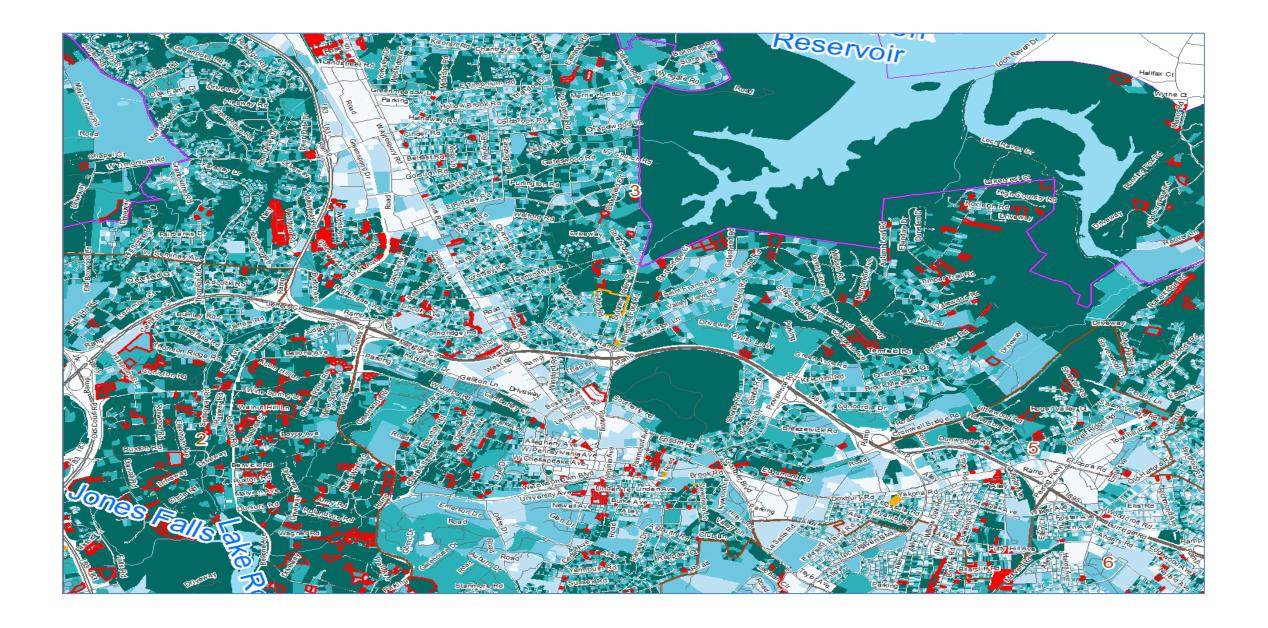
Inside URDL Outside

No Data

council_districts_2014

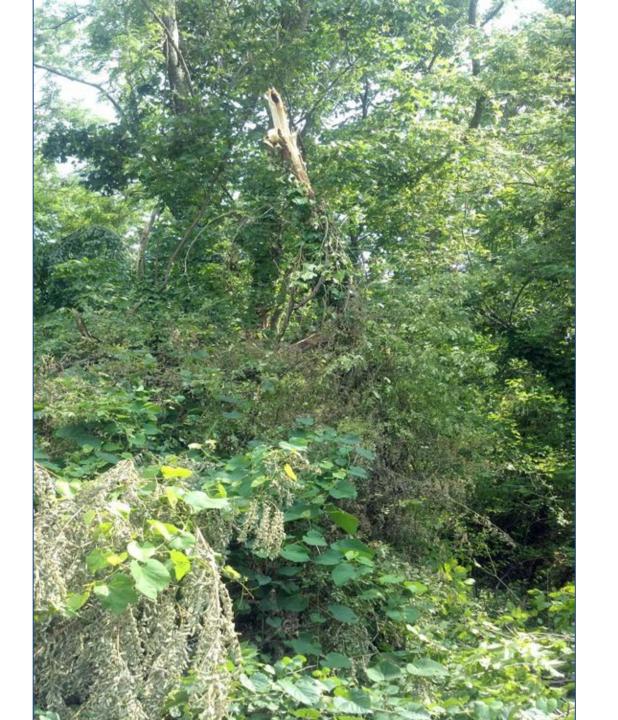
Forest Preservation

> -0.400 to -0.200 > -0.200 to 0.000 > 0.000 to 0.300





Ridgely Manor Park, Towson, MD



Adelaide Bentley Park Towson, MD



Powhatan Farms Park, Lochearn, MD





The goats of the Harmony Herd







Faculty & Student's from Morgan's Landscape Architecture Program



Site Analysis Day at Powhatan Park



Student Rendering for Adelaide Bentley Park



Groundbreaking for Project That Partially Paid for Adelaide Bentley Park



Community Clean-up at Powhatan Farms Park, 2016



Tree Planting at Powhatan Farms Park, 2014

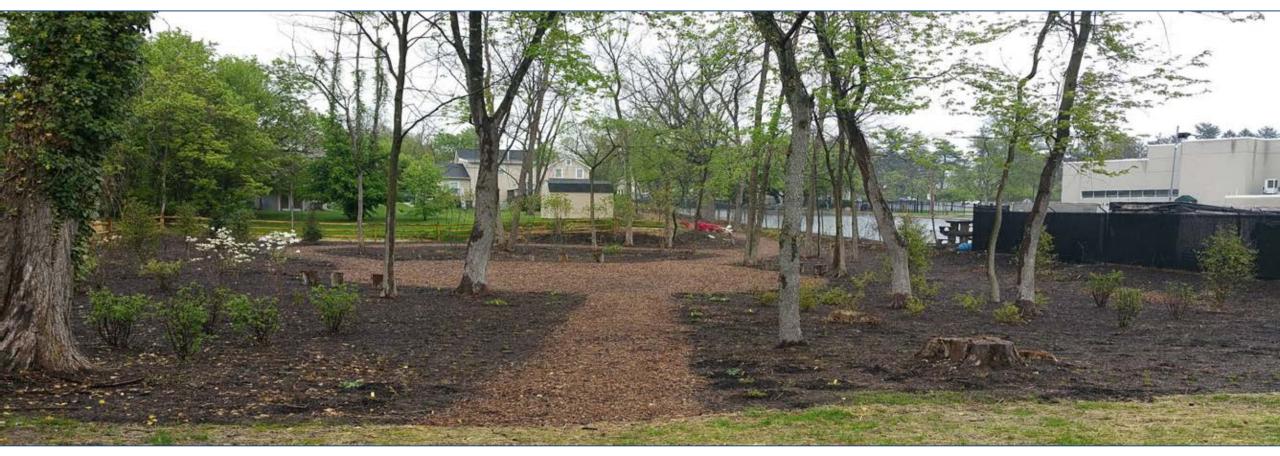


Ridgely Manor Park, Towson, MD



Movie Night at Gwynn Oak Ave Site, Woodlawn, MD

THANK YOU!



Adelaide Bentley Park, Towson, MD Ribbon-Cutting & Celebration Under Tent

Wednesday, June 21, 2017 6-8 PM

158



Marylands Land Preservation Programs:

Protecting our farms, parks, forests, playgrounds and historic areas

Ann Jones, Director Partners for Open Space