

**First Amendment to the Letter of Intent Between**  
**The Maryland Department of Natural Resources**  
**and**  
**US Wind, Inc.**

The Maryland Department of Natural Resources (“MDNR”) and U.S. Wind, Inc. (“U.S. Wind”) signed a Letter of Intent (“LOI”), dated July 8, 2024, outlining the parties’ intent to enter a Memorandum of Understanding concerning certain proposed fisheries mitigation measures related to the effects of the construction, operation and decommissioning of the Maryland Offshore Wind Project (“the Project”) proposed by US Wind, Inc. (“US Wind”). The Project is located in the U.S. Bureau of Ocean Energy Management (“BOEM”) Lease Area OCS-A 0490 east of Ocean City, Maryland with interconnection into Indian River Substation, Dagsboro, Delaware.

The LOI provided that MDNR and US Wind would enter a Memorandum of Understanding (“MOU”) within one hundred and thirty (130) days of BOEM’s Record of Decision - which was issued on September 5, 2024 - to memorialize the outlined commitments for fisheries compensatory mitigation. The 130-day MOU development period was to conclude January 13, 2025.

In order to provide for more time for the parties to seek feedback from the commercial and for-hire (charter) recreational fishing industry, MDNR and US Wind mutually agree to a 120-day extension from the original end date of the MOU development period. With this extension, the parties now intend to enter into the MOU on or before May 13, 2025.

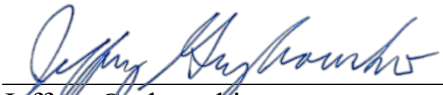
MDNR and US Wind, therefore, hereby agree to amend the LOI as follows.

On page 2, the following provision shall replace No. 11 in the LOI:

“11. The MDNR and US Wind hereby agree to enter a Memorandum of Understanding within two hundred and fifty (250) days of BOEM’s Record of Decision to memorialize the above commitments.”

Except as expressly provided in this Amendment, all remaining terms contained in the LOI shall remain in full force and effect.

This Amendment is made and entered into by:

  
\_\_\_\_\_  
Jeffrey Grybowski  
Chief Executive Officer, U.S. Wind

11/13/24  
\_\_\_\_\_  
Date

  
\_\_\_\_\_  
Josh Kurtz  
Secretary, Maryland Department of Natural Resources

11/15/24  
\_\_\_\_\_  
Date